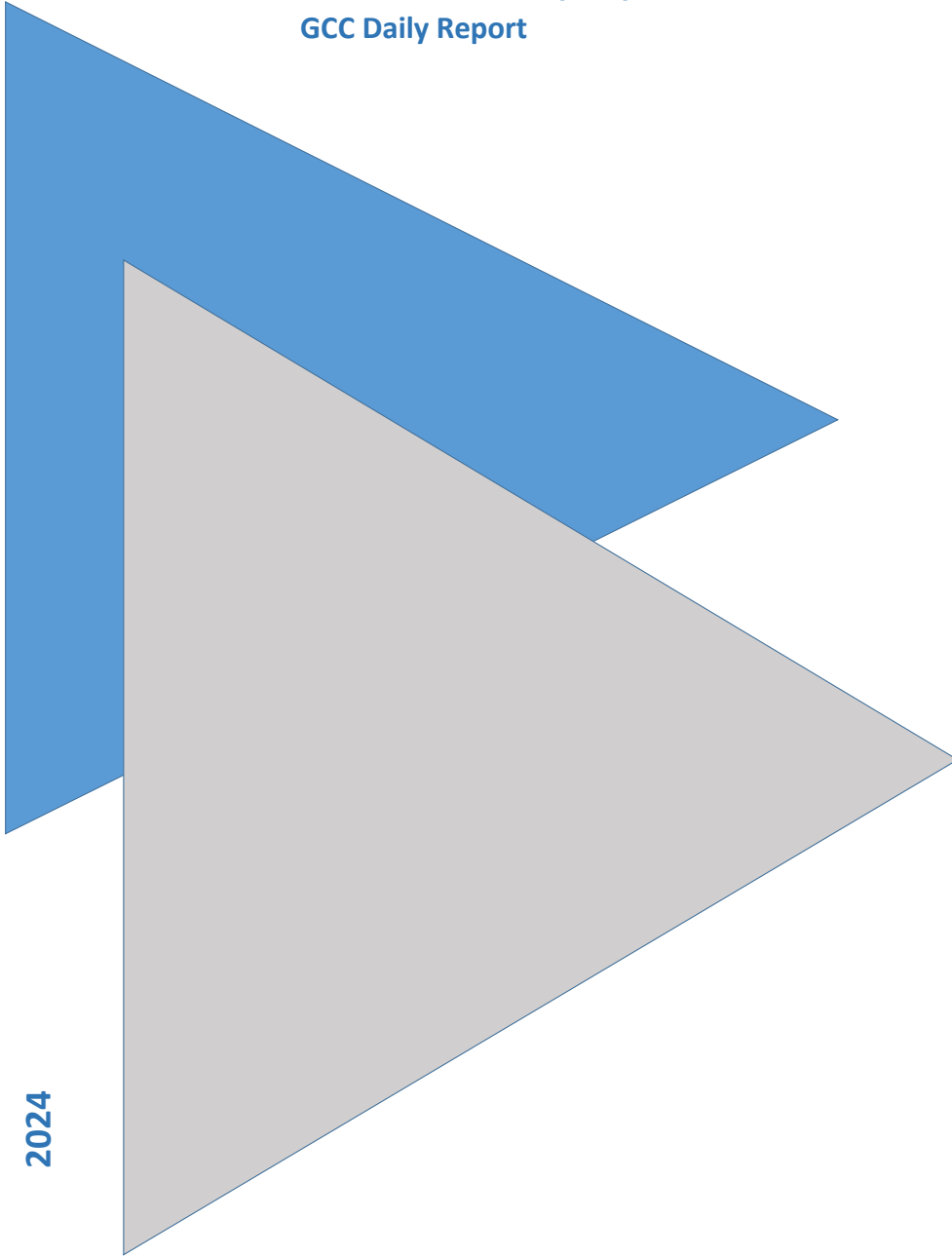


**Financial Services Company**  
GCC Daily Report



2024

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# FSC Daily Report

15/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,265.67	0.8	3.0	20.7	20.4	3.2	2.8	1.88%
MSCI Emerging Markets Index	998.86	0.2	(2.4)	14.9	14.9	1.6	1.6	2.65%
MSCI FM FRONTIER MARKETS	510.38	0.5	0.7	11.7	12.9	1.6	1.8	3.93%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	533.82	0.9	0.5	10.6	14.5	1.5	1.7	3.74%
Muscat Stock Exchange MSX 30 Index	4,627.02	(0.1)	2.5	12.6	11.4	0.7	0.8	4.66%
Tadawul All Share Index	12,472.31	0.3	4.2	21.1	22.0	2.5	2.2	2.81%
Dubai Financial Market General Index	4,235.09	0.3	4.3	8.6	12.2	1.3	1.0	4.09%
FTSE ADX GENERAL INDEX	9,401.59	0.1	(1.8)	18.2	20.7	2.3	2.1	1.65%
Qatar Exchange Index	10,146.16	(0.6)	(6.3)	11.8	12.7	1.3	1.5	4.88%
Bahrain Bourse All Share Index	2,067.53	(0.6)	4.9	7.8	11.8	0.7	1.0	8.10%
Boursa Kuwait All Share Price Return Ir	7,333.73	0.0	7.6	15.7	20.2	1.6	1.5	3.17%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	511.65	0.1	(3.3)	16.1	16.7	1.6	1.7	2.77%
MSCI AC Asia Ex. Japan Index	623.19	0.2	(2.9)	16.0	16.5	1.5	1.6	0.00%
Nikkei 225	38,157.94	1.2	14.0	27.0	24.9	2.1	1.8	1.59%
S&P/ASX 200	7,605.72	0.8	0.2	16.6	19.0	2.2	2.1	3.96%
Hang Seng Index	15,944.63	0.4	(6.5)	8.3	11.3	0.9	1.1	4.34%
NSE Nifty 50 Index	21,910.75	0.3	0.8	22.5	24.7	3.1	3.0	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	162.87	0.5	1.4	13.8	16.6	1.8	1.8	3.29%
MSCI Emerging Markets Europe Index	122.04	1.4	4.0	6.2	7.0	1.3	0.9	3.53%
FTSE 100 Index	7,577.23	0.1	(2.0)	10.2	14.3	1.7	1.7	4.04%
Deutsche Boerse AG German Stock Inc	17,061.34	0.7	1.8	14.7	15.9	1.5	1.6	3.17%
CAC 40 Index	7,746.91	0.9	2.7	13.5	17.4	1.8	1.6	2.90%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,957.65	1.0	4.5	24.0	22.5	4.5	3.9	1.46%
S&P 500 INDEX	5,000.62	1.0	4.8	24.1	22.3	4.7	4.0	1.42%
Dow Jones Industrial Average	38,424.27	0.4	1.9	22.0	19.7	4.8	4.4	1.92%
NASDAQ Composite Index	15,859.15	1.3	5.6	41.7	36.6	6.4	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	552.70	-1.2	3.2	-33%	142%
Gold Spot \$/Oz	1,996.23	0.2	-3.2	-4%	90%
BRENT CRUDE FUTR Apr24	81.27	-0.4	5.7	-13%	83%
Generic 1st'OQA' Future	80.56	-0.5	5.5	-36%	336%
LME COPPER 3MO (\$)	8,197.00	-0.8	-4.2	-23%	89%
SILVER SPOT \$/OZ	22.57	0.9	-5.1	-23%	88%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,627.02							
Change	-3.51	-0.08%						
Previous Close	4,630.53		Financial Sector	7,349.33	7,361.02	-0.16%	-0.28%	-0.59%
Open	4,631.71		Industry Sector	5,496.13	5,529.88	-0.61%	1.43%	0.38%
Day's High	4,639.01		Services Sector	1,660.99	1,657.21	0.23%	5.82%	6.10%
Day's Low	4,616.53		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.50%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,472.31		Tadawul Banks	12,794.94	12,792.35	0.02%	1.01%	4.93%
Change	33.54	0.27%	Tadawul Energy	6,057.26	6,019.74	0.62%	4.60%	5.04%
Previous Close	12,438.77		Tadawul Utilities	10,111.26	10,085.80	0.25%	3.49%	6.99%
Open	12,447.09		Tadawul Telecom	8,181.72	8,186.59	-0.06%	0.67%	3.58%
Day's High	12,516.64		Tadawul Insurance	9,237.87	9,199.70	0.41%	5.83%	11.36%
Day's Low	12,445.97		Tadawul Retailing	8,678.81	8,602.50	0.89%	1.10%	2.41%
YTD Change	4.22%		Tadawul Food & Beverages	6,483.45	6,477.14	0.10%	1.57%	8.01%
Volume Mn	326,685.57		Tadawul Media	31,786.32	31,880.54	-0.30%	-0.63%	11.22%
Value Traded Mn	10,141.86		Tadawul Materials	6,158.70	6,146.74	0.19%	1.02%	3.16%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	11,890.75	11,843.17	0.40%	3.75%	12.34%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI INDUSTRIAL DEVELOPMENT	11.84	9.43%	NATIONAL BUILDING AND MARKET	258.00	-7.19%	SAUDI ARABIAN OIL C	32.15	15979.59
ETIHAD ATHEEB TELECOMMUNICAT	95.3	8.17%	MATAAM BAYT ALSHATIRA LILWAJ	13.20	-5.58%	AL-BAHA DEVELOPMI	0.15	13745.79
SINAD HOLDING CO	14.26	7.87%	LADUN INVESTMENT CO	6.28	-4.56%	ABDUL MOHSEN AL-†	2.81	8629.04
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	TAKWEEN ADVANCED INDUSTRIES	16.34	-3.77%	AYYAN INVESTMENT	24.40	7701.41
ABDUL MOHSEN AL-HOKAIR TOURI	2.81	6.84%	ALWASAIL INDUSTRIAL CO	2.37	-2.87%	SAUDI KAYAN PETRO	9.48	7121.88

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,235.09							
Change	11.61	0.27%						
Previous Close	4,223.48		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,225.27		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,239.93		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,218.93		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.04		<b>Services</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	124,314.11		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	462.92		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.316	14.91%	ISLAMIC ARAB INSURANCE COM	0.425	-4.28%	UNION PROPERTIES F	0.32	106,912.46
TABREED	3.39	2.73%	TAKAFUL EMARAT INSURANCE	0.395	-3.66%	DEYAAR DEVELOPME	0.73	20,706.06
DEYAAR DEVELOPMENT PJSC	0.728	1.53%	SHUAA CAPITAL PSC	0.186	-3.13%	SHUAA CAPITAL PSC	0.19	12,678.29
AL FIRDOUS HOLDINGS PJSC	0.273	1.49%	AMANAT HOLDINGS PJSC	1.11	-0.89%	AJMAN BANK PJSC	1.82	8,888.46
AJMAN BANK PJSC	1.82	1.11%	ARAMEX PJSC	2.31	-0.43%	EMAAR PROPERTIES I	7.98	6,683.29

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,401.59							
Change	6.56	0.07%						
Previous Close	9,395.03		<b>Financial</b>	16,426.91	16,402.70	0.15%	0.87%	-0.81%
Open	9,395.03		<b>Telecommunication</b>	4,703.17	4,717.95	-0.31%	2.05%	-0.88%
			<b>Consumer Services</b>	10,549.32	10,503.74	0.43%	0.58%	1.36%
Day's High	9,421.07		<b>Basic Material</b>	4,769.67	4,750.80	0.40%	1.31%	1.10%
Day's Low	9,393.19		<b>Industrials</b>	3,066.35	3,091.09	-0.80%	-2.16%	-3.39%
YTD Change	-1.84%		<b>Utilities</b>	12,448.38	12,488.03	-0.32%	-0.32%	-0.32%
			<b>Energy</b>	1,974.49	1,986.11	-0.59%	-0.71%	-1.38%
Volume Mn	195,819.21		<b>Health Care</b>	3,374.38	3,372.18	0.07%	-5.34%	-2.47%
Value Traded Mn	878.22		<b>Real Estate</b>	7,852.25	7,908.32	-0.71%	-2.47%	-2.03%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONA	0.64	6.67%	HAYAH INSURANCE CO PJSC	0.954	-10.00%	ESHRAQ INVESTMEN	0.31	54700.83
RAS AL KHAIMAH WHITE CEMENT	1.15	4.55%	SHARJAH CEMENT & INDUS DEVEL	0.608	-9.93%	MULTIPLY GROUP	2.51	19979.36
ESHRAQ INVESTMENTS PJSC	0.314	1.62%	ARAM GROUP	3.25	-6.61%	BOROUGE	2.47	19683.99
RESPONSE PLUS HOLDING PJSC	4.17	1.46%	ABU DHABI NATIONAL HOTELS	0.734	-4.80%	ABU DHABI NATIONA	0.73	14793.00
NATIONAL BANK OF RAS AL-KHAI	5.05	1.00%	SUDATEL TELECOM GROUP LTD	0.255	-3.77%	DANA GAS	0.64	13143.24

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,146.16							
Change	-66.10	-0.65%						
Previous Close	10212.26		<b>Total Return</b>	21,914.12	22,056.87	-0.65%	2.51%	1.21%
Open	10212.26		<b>Rayan Islamic</b>	4,541.93	4,580.44	-0.84%	1.91%	1.27%
Day's High	10252.53		<b>All Share</b>	3,418.89	3,433.57	-0.43%	2.26%	0.69%
Day's Low	10118.95		<b>Banks &amp; Finance</b>	4,231.98	4,238.01	-0.14%	1.37%	0.41%
YTD Change	-0.06319759		<b>Industrials</b>	3,850.41	3,898.79	-1.24%	1.92%	-0.05%
Volume Mn	199.164		<b>Transportation</b>	4,724.30	4,740.97	-0.35%	13.38%	7.77%
Value Traded Mn	544.456		<b>Real Estate</b>	1,484.64	1,483.29	0.09%	1.93%	0.71%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,317.80	2,339.80	-0.94%	-2.31%	-3.24%
			<b>Telecommunications</b>	1,616.66	1,630.94	-0.88%	1.93%	-0.45%
			<b>Consumer Goods</b>	7,214.36	7,192.89	0.30%	1.58%	0.60%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.11	9.97%	QATAR CINEMA & FILM DISTRIB	2.91	-4.59%	GULF INTERNATIONA	2.77	21204.40
QATAR GERMAN CO FOR MEDICAL	1.29	9.97%	GULF INTERNATIONAL SERVICES	2.77	-4.41%	QATAR GERMAN CO I	1.29	18098.20
MEDICARE GROUP	4.72	6.07%	AL AHLI BANK	3.71	-4.11%	EZDAN HOLDING GRC	0.85	13736.12
DLALA HOLDING	1.28	5.20%	AL KHALEEJ TAKAFUL GROUP	2.75	-3.41%	MESAIEED PETROCHE	1.73	12014.37
SALAM INTERNATIONAL INVESTME	0.69	3.63%	QATAR ELECTRICITY & WATER CO	16.82	-2.38%	ALIJARAH HOLDING C	0.74	10306.47

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,067.53							
Change	-11.81	-0.57%						
Previous Close	2,079.34		<b>MSCI Bahrain</b>	152.91	152.30	0.40%	0.82%	0.38%
Open	2,070.33		<b>MSCI Bahrain Domestic Islamic</b>	58.28	58.01	0.46%	0.29%	-0.05%
Day's High	2090.720		<b>MSCI Bahrain Net TR USD</b>	396.68	395.13	0.39%	0.83%	0.39%
Day's Low	2064.930							
YTD Change	4.87%							
Volume Mn	2,151.98							
Value Traded Mn	1.476							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	ALUMINIUM BAHRAIN BSC	1.34	-2.19%	ALUMINIUM BAHRAII	1.34	432.95
-	-	-	AL SALAM BANK BSC	0.22	-0.92%	AL SALAM BANK BSC	0.22	375.78
-	-	-	ZAIN BAHRAIN BSCC	0.13	-0.75%	ESTERAD INVESTMEN	0.19	53.12
-	-	-	-	-	-	BBK BSC	0.52	39.77
-	-	-	-	-	-	SOLIDARITY BAHRAIN	0.30	23.35

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,333.73							
Change	2.47	0.03%	<b>Industrials</b>	1,018.81	1,013.60	0.51%	3.42%	12.22%
Previous Close	7,331.26		<b>Banks</b>	1,777.88	1,780.83	-0.17%	1.23%	7.92%
Open	7,331.63		<b>Consumer Service</b>	704.21	686.36	2.60%	-0.14%	6.93%
			<b>Technology</b>	2,102.47	2,109.75	-0.35%	4.33%	263.52%
Day's High	7,358.22		<b>Real Estate</b>	1,275.22	1,267.45	0.61%	4.23%	5.14%
Day's Low	7,330.52		<b>Financial Services</b>	1,351.90	1,351.95	0.00%	-0.47%	11.52%
YTD Change	7.58%		<b>Telecom</b>	1,133.58	1,132.26	0.12%	-4.78%	2.57%
			<b>Health Care</b>	479.42	479.42	0.00%	-0.63%	-0.57%
Volume Mn	0.32		<b>Insurance</b>	2,320.37	2,336.32	-0.68%	-1.73%	1.20%
Value Traded Mn	69.62		<b>Basic Materials</b>	763.98	766.69	-0.35%	0.55%	2.42%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
SANAM REAL ESTATE CO KSCC	217.00	9.60%	CREDIT RATING & COLLECTION	38.30	-14.89%	ARZAN FINANCIAL GF	227.00	39302.81
UNITED PROJECTS FOR AVIATION	189.00	8.62%	AMAR FINANCE & LEASING CO	65.00	-11.80%	SANAM REAL ESTATE	217.00	19129.31
BAYAN INVESTMENT HOLDING CO	45.00	7.14%	WETHAQ TAKAFUL INSURANCE CO	38.70	-10.00%	UNITED REAL ESTATE	55.00	17840.61
OULA FUEL MARKETING CO	148.00	6.47%	EKTITAB HOLDING CO SAK	19.30	-8.96%	KUWAIT INVESTMEN'	195.00	16275.97
KUWAIT FOUNDRY CO SAK	571.00	6.33%	REAL ESTATE TRADE CENTERS CO	58.50	-8.31%	KUWAIT FINANCE HO	786.00	14372.78

Source: FSC